



PORTFOLIO PERFORMANCE SATISFACTION SURVEY

1. Mike was a good guest, polite, punctual, professional and respectful of the time of the staff.

POOR (1) (2) (3) (4) AVERAGE (5) (6) (7) (8) (9) EXCELLENT (10)

Comment:

2. He was a good listener and asked the “right” questions.

POOR (1) (2) (3) (4) AVERAGE (5) (6) (7) (8) (9) EXCELLENT (10)

Comment:

3. He understood the business needs.

POOR (1) (2) (3) (4) AVERAGE (5) (6) (7) (8) (9) EXCELLENT (10)

Comment:

4. He demonstrated expertise and a genuine commitment in the area(s) of focus.

POOR (1) (2) (3) (4) AVERAGE (5) (6) (7) (8) (9) EXCELLENT (10)

Comment:

5. He established actionable, well-thought-out solutions and plans.

POOR (1) (2) (3) (4) AVERAGE (5) (6) (7) (8) (9) EXCELLENT (10)

Comment:

6. He provided timely support “after” the consultancy.

POOR (1) (2) (3) (4) AVERAGE (5) (6) (7) (8) (9) EXCELLENT (10)

Comment:

7. The consultancy was a good value for my investment.

POOR (1) (2) (3) (4) AVERAGE (5) (6) (7) (8) (9) EXCELLENT (10)

Comment:

8. Likelihood of recommending Mike to colleagues.

POOR (1) (2) (3) (4) AVERAGE (5) (6) (7) (8) (9) EXCELLENT (10)

Comment:

9. Additional Comments:

10. Information

Name:	Company:	Email Address:	
Title:	Asset Size:	Phone Number:	