



## PORTFOLIO PERFORMANCE SATISFACTION SURVEY

**1. Mike was a good guest, polite, punctual, professional and respectful of the time of the staff.**

POOR (1)      (2)      (3)      (4)      AVERAGE (5)      (6)      (7)      (8)      (9)      EXCELLENT (10)

*Comment:*

**2. He was a good listener and asked the “right” questions.**

POOR (1)      (2)      (3)      (4)      AVERAGE (5)      (6)      (7)      (8)      (9)      EXCELLENT (10)

*Comment:*

**3. He understood the business needs.**

POOR (1)      (2)      (3)      (4)      AVERAGE (5)      (6)      (7)      (8)      (9)      EXCELLENT (10)

*Comment:*

**4. He demonstrated expertise and a genuine commitment in the area(s) of focus.**

POOR (1)      (2)      (3)      (4)      AVERAGE (5)      (6)      (7)      (8)      (9)      EXCELLENT (10)

*Comment:*

**5. He established actionable, well-thought-out solutions and plans.**

POOR (1)      (2)      (3)      (4)      AVERAGE (5)      (6)      (7)      (8)      (9)      EXCELLENT (10)

*Comment:*

**6. He provided timely support “after” the consultancy.**

POOR (1)      (2)      (3)      (4)      AVERAGE (5)      (6)      (7)      (8)      (9)      EXCELLENT (10)

*Comment:*

**7. The consultancy was a good value for my investment.**

POOR (1)      (2)      (3)      (4)      AVERAGE (5)      (6)      (7)      (8)      (9)      EXCELLENT (10)

*Comment:*

**8. Likelihood of recommending Mike to colleagues.**

POOR (1)      (2)      (3)      (4)      AVERAGE (5)      (6)      (7)      (8)      (9)      EXCELLENT (10)

*Comment:*

**9. Additional Comments:**

**10. Information**

Name:	Company:	Email Address:	
Title:	Asset Size:	Phone Number:	