



## PORTFOLIO PERFORMANCE SATISFACTION SURVEY

**1. Mike was a good guest, polite, punctual, professional and respectful of the time of the staff.**

Poor (1)	(2)	(3)	(4)	Average (5)	(6)	(7)	(8)	(9)	Excellent (10)
									X

*Comment::*

**2. He was a good listener and asked the “right” questions.**

Poor (1)	(2)	(3)	(4)	Average (5)	(6)	(7)	(8)	(9)	Excellent (10)
									X

*Comment::*

**3. He understood the business needs.**

Poor (1)	(2)	(3)	(4)	Average (5)	(6)	(7)	(8)	(9)	Excellent (10)
									X

*Comment::*

**4. He demonstrated expertise and a genuine commitment in the area(s) of focus.**

Poor (1)	(2)	(3)	(4)	Average (5)	(6)	(7)	(8)	(9)	Excellent (10)
									X

*Comment::*

**5. He established actionable, well-thought-out solutions and plans.**

Poor (1)	(2)	(3)	(4)	Average (5)	(6)	(7)	(8)	(9)	Excellent (10)
									X

*Comment::*

**6. He provided timely support “after” the consultancy.**

Poor (1)	(2)	(3)	(4)	Average (5)	(6)	(7)	(8)	(9)	Excellent (10)
									X

*Comment::*

**7. The consultancy was a good value for my investment.**

Poor (1)	(2)	(3)	(4)	Average (5)	(6)	(7)	(8)	(9)	Excellent (10)
									X

*Comment::*

**8. Likelihood of recommending Mike to colleagues.**

Poor (1)	(2)	(3)	(4)	Average (5)	(6)	(7)	(8)	(9)	Excellent (10)
									X

*Comment::*

**9. Additional Comments:**

We are truly appreciative of Mike's expertise, diligence, and responsiveness. His commitment to the organization and the project went above and beyond expectations. The counsel and insight he provided was invaluable. I would recommend Mike without reservation.

**10. Information:**

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Title: - EVP/COO	Asset Size - \$1 billion	Phone Number: - 714-671-5700